AGENCY NAME:	SC CONSERVATION BANK					
AGENCY CODE:	P400	Section:				

Fiscal Year 2015-16 Accountability Report

SUBMISSION FORM

AGENCY MISSION

To improve the quality of life in South Carolina through the conservation of significant natural resource lands, wetlands, historical properties, archeological sites, and public and urban parks.

AGENCY VISION

The SC Conservation Bank's vision is to improve the quality of life in South Carolina for current and future generations by conserving, preserving and protecting significant natural resource areas and wildlife habitats; water quality; forest lands; farmlands, especially family farms; significant historical and archaeological sites; enhance public access for outdoor recreation and preserve traditional uses such as hunting, fishing, and other types of outdoor recreation; and to encourage cooperation and innovative partnerships among private landowners, state agencies, municipalities, and non-profit organizations.

Please state yes or no if the agency has any major or minor (internal or external) recommendations that would allow the agency to operate more effectively and efficiently.

RESTRUCTURING	
RECOMMENDATIONS:	N/A

Please identify your agency's preferred contacts for this year's accountability report.

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PRIMARY CONTACT:	Marvin N. Davant	803-917-0634	Marvin.davant@sccbank.sc.gov
SECONDARY CONTACT:	Margie W. Rish	803-734-0360	Margie.rish@sccbank.sc.gov

I have reviewed and approved the enclosed FY 2015-16 Accountability Report, which is complete and accurate to the extent of my knowledge.

AGENCY DIRECTOR (SIGN AND DATE):	
(TYPE/PRINT NAME):	MARVIN N. DAVANT
Board/Cmsn Chair (Sign and Date):	
(TYPE/PRINT NAME):	JAMES ROQUEMORE

AGENCY NAME:	SC CONSERVATION BANK					
AGENCY CODE:	P400	Section:				

AGENCY'S DISCUSSION AND ANALYSIS

The South Carolina Conservation Bank was established in 2002 and funding began in 2004. During the ten years of funding the Conservation Bank has conserved, preserved and protected over 287,966 acres of significant natural resource lands, wetlands, historical properties, parks and archeological sites. The average cost in conserving these significant lands averages \$512 per acre and \$.17 on the dollar compared to the Fair Market Value. The Conservation Bank has provided funding for numerous projects throughout 44 of the 46 counties within the State. These accomplishments have been reached through partnership efforts between the Conservation Bank and numerous Land Trust Organizations, Non-Profit Organizations, state agencies and private citizens.

THE FUNDING PROVIDED BY THE CONSERVATION BANK HAS HELPED CONSERVE THE FOLLOWING:

- I. FULL PUBLIC ACCESS
 - 87,262 ACRES NOW AVAILABLE IN AVAILABLE FOR HUNTING, FISHING, OUTDOOR RECREATION WITH PUBLIC ACCESS.
 - 2. 11,007 ACRES NOW AVAILABLE IN URBAN PARKS;
 - 3. 667 ACRES NOW AVAILABLE IN HISTORIC SITES;
- II. LIMITED PUBLIC ACCESS EASEMENTS: 95,634
 (WHICH INCLUDES 17,510 ACRES OF WORKING FAMILY FARMS WITH LIMITED PUBLIC ACCESS FOR ELEMENTARY & HIGH SCHOOL GROUPS; BOY SCOUTS & GIRL SCOUTS; AND COLLEGE PROGRAMS FOR EDUCATIONAL PURPOSES.)

MANY OF THESE CONSERVATION BANK GRANTS HAVE PROVIDED PUBLIC HUNTING & FISHING ON PRIVATE LANDS INCLUDING YOUTH HUNT OPPORTUNITIES; WOUNDED WARRIOR'S HUNTS; PUBLIC CAMP SITES; EDUCATION AND RESEARCH OPPORTUNITIES.

BANK GRANTS TO ALL APPLICANTS HAVE RESULTED IN LEVERAGING MATCHING FUNDS FROM OUTSIDE SOURCES IN AN AMOUNT MORE THAN THE BANK ORIGINALLY PAID FOR THE GRANTS.

THE SC CONSERVATION BANK CONTINUES TO STRIVE TOWARD ACCOMPLISHING THE FOLLOWING OBJECTIVES AS SET FORTH IN OUR MISSION STATEMENT AS LISTED ON OUR WEBSITE.

- Protect significant natural resource areas and wildlife habitats
- Protect water quality
- Maintain the State's forest lands
- Protect farmlands, especially family farms
- Protect and enhance the State's natural beauty
- Protect and enhance significant historical and archaeological sites
- Enhance public access for outdoor recreation and preserve traditional uses such as hunting, fishing, and other types of outdoor recreation
- To encourage cooperation and innovative partnerships among landowners, state agencies, municipalities, and non-profit organizations

Agency Name:			SC CONSERVATION BANK	Accountability Report
Agency Code:	P400	Section:	53	,,
				Strategic Planning Template
Туре	<u>Item#</u>	Associated Enterprise Objective	Description	
Goal	Strat Object			
G 1	1.1		establish sustainable amounts of diverse habitat reflecting the values of SC citizens Within the next 5 years improve the abundance & distribution of conserved properties	
0	1.1.1		The Bank will have cumulatively conserved 287,966 acres of diverse habitat during FY 2015-16	
G 2		Government and Citizens To 6	enhance the use & enjoyment of conserved habitats consistent with the mission of the Conservation Bank Act	
S	2.1		To increase the distribution, number & types of opportunities for use of conserved habitats and develop & maintain an inventory of conserve	ed properties
0	2.1.1		The Bank funded 55 new sites of significant natural resources which are distributed statewide.	-
G 3		Education, Training, and Human To i	mprove public awareness & understanding of resource management issues & increase opportunities to participate in the process.	
S	3.1	Development	Attend joint conferences and speaking engagements to explain the process and how it works.	
0	3.1.1		To have an informed & supportive public that has ownership in both conservation practices and benefits.	
S	3.2		Implement and meet technical review & focus groups	
0	3.2.1		To have an informed & support from various land trusts, state agencies and non-profit groups.	
S	3.3		Implement a Legislative Education Outreach Program with field trips to grant sites.	
0	3.3.1	Public Infrastructure and	The Bank attended numerous meetings informing the General Assembly as to the benefits of the conservation practices.	
G 4		Economic Development To o	develop & maintain effective & supportive partnerships that enable the Bank and its partners to reach mutual conservation goals.	
S	4.1		Hold quarterly meetings between the Bank and qualified entities and create communications link through the website	
0	4.1.1		To increase successful projects & programs that involves colloborative partnerships	
G 5			develop and maintain effective support and planning systems	
<u>s</u> 0	5.1		Design & implement award criteria for the grant application and website updates To continue to use an effective criteria queed principle system for concentration proposals.	
S	5.1.1 5.2		To continue to use an effective criteria award priority system for conservation proposals Establish and update system on the accomplishments of stakeholders	
0	5.2.1		Updating the website continually when new grant awards are approved by the Board	
S	5.3		Report at regular Board meetings on budget planning and allocating of funds	
0	5.3.1		To develop strategy for an integerated business & budget planning system to guide the agency in allocating services & resources.	
<u>s</u>	5.4		Heir's Property with conservation easements	
<i>O</i> S	5.4.1 5.5		To develop a tracking system on heir's property Ongoing updates for focus groups, technical review panels and stakeholders on issues involving the Bank.	
0	5.5.1		To provide current information to working focus groups & technical review panels to advise the agency on issues	
0	5.5.2		To provide stakeholders input into the process	
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Agency Name:

SC CONSERVATION BANK

Agency Code:	P400	Section:	053					
				Future Target		_		nce Measurement Template
Item 1	Performance Measure Number of grant awards for conservation easements or fee simple purchases	Target Value	Actual Value 287,966	Value 300,000	Time Applicable July 1 - June 30	Biannual Conservation Bank	Calculation Method Based on the number of applications reviewed by the SC Conservation	Associated Objective(s) all goals & objectives
2	throughout the State Number of grant awards in the counties	43	44	46	July 1 - June 30	Board meetings and minutes SC Conservation Bank Board	Bank Board Based on the number of applications reviewed by the SC Conservation	
	throughout South Caorlina					Minutes Meeting minutes submitted by	Bank Board Based on quarterly meetings set by	
3	Number of focus group meetings attended	4	4	4	July 1 - June 30	the Land Trusts & Executive Director Report	the Land Trusts and other entities	all goals & objectives
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Agency Code:	P400	Section: 053				Accountability Repo
		FY 2015-16 Expenditures (Actual)		FY 2016-17 Expenditures (Projected)		Program Templat
Program/Title	Purpose	General Other Federal	TOTAL	General Other Federal	TOTAL	Associated Objective(s)
I. Administration	To conserve significant properties in SC by conservation easements, low interest loans and purchase of title and the administration of routine office operating expenses and legal services for the year	\$ 14,907,401	\$ 14,907,401	\$ 14,937,139	\$ 14,937,139	all goals & objectives
II. Employer Benefits	State Employer Contributions	\$ 62,298	\$ 62,298			all goals & objectives
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			- (Legal Standards Template
Item #	Law Number	Jurisdiction	Type of Law	Statuary Requirement and/or Authority Granted	Associated Program(s)
1	SC Code 48-59-10 et seq	State	Statute	Established & statutorily required to accept & review land conservation easements and make grants and loans to qualified public and private entities to acquire interests in real property for the purpose of improving the quality of life in SC by permanently protecting farmlands, forestlands, wetlands, openlands, urban parks, historic sites and natural resources.	Administrative Division
2	SC Code 12-24-95	State	Statute	Statutorily directs the SCCB to receive twenty-five cents of every dollar thirty cents from the deed stamp recording fee for the purpose of accepting and reviewing land conservation easements and making grants and loans to qualified public and private entities to acquire interests in real property for the purpose of improving the quality of life in SC by permanently preserving & protecting farmlands, forestlands, wetlands, openlands, historic sites, archaeological sites, urban parks & natural resources.	Administrative Division
3	SC Code 12-24-97	State	Statute	Establishes when the SCCB started receiving funding; how long they would receive funding and if the SCCB Act is repealed where the funding would be redirected	Administrative Division
4	SC Act 284 of 2016, § 117.143	State	Proviso	Establishes when an application is received from SCDNR & approved by the SCCB Board \$2 million will be transferred to SCDNR for state match for Pittman-Robertson Wildlife Restoration Funds.	Administrative Division
5	SC Act 284 of 2016, § 117.144	State	Proviso	Establishes when an application is received from SCDNR & approved by the SCCB Board \$1 millis is transferred to SCDNR for state match for North American Conservation Act funds	Administrative Division
					

SC CONSERVATION BANK Agency Code: P400 Section: 053

Agency Code:	P400 Section:	053		
				Partner Template
Name of Partner Entity	Type of Partner Entity	Description	on of Partnership	Associated Objective(s)
SC Dept of Natural Resources	State Government	within budgetary limitations for the	ntity to identify and provide funding ne conservation of significant lands efits to the environment, the economy f life in SC statewide.	All goals & objectives
SC Parks Recreation & Tourism	State Government	within budgetary limitations for the	ntity to identify and provide funding ne conservation of significant lands efits to the environment, the economy f life in SC statewide.	All goals & objectives
SC Forestry Commission	State Government	within budgetary limitations for the	ntity to identify and provide funding ne conservation of significant lands efits to the environment, the economy f life in SC statewide.	All goals & objectives
SC Land Trust Network	Non-Governmental Organization	within budgetary limitations for the	ntity to identify and provide funding ne conservation of significant lands efits to the environment, the economy f life in SC statewide.	All goals & objectives
SC Soil & Water Conservation Districts	Federal Government	within budgetary limitations for the	ntity to identify and provide funding ne conservation of significant lands efits to the environment, the economy f life in SC statewide.	All goals & objectives
Non-profit Organizations	Non-Governmental Organization	within budgetary limitations for the	ntity to identify and provide funding ne conservation of significant lands efits to the environment, the economy f life in SC statewide.	All goals & objectives
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Agency Code:	P400	Section:	053			Accountability Report
Item	Report Name	Name of Entity Requesting	Type of Entity	Reporting	Submission Date	Report Template Summary of Information Requested in the Report Method to Access the Report
1	State Financial Audit	the Report State Auditor	State	Frequency Annually	(MM/DD/YYYY) Sentember 15, 2015	Provides annual financial reporting to State Auditor
2	IT Security Policy & GAP Reporting	Dept of	State	Annually	June 15, 2016	Provides annual IT security reporting to DOA/DIS/DTO
3	Accountability Report	Administration/DIS/DTO Executive Office of Budget	State	Annually		Provides annual report to the Governor & General Assembly of expenditures and prospective goals,
4.1	GAAP Report-Master Reporting Pkg	Comprtoller General	State	Annually	July 8, 2016	strategies & objective Provides CG's Office of various financial reports to be
		· · · · · · · · · · · · · · · · · · ·				submitted annually Provides CG's Office of possible compensated absences
4.2	GAAP Report-Payroll Liabilities Report	Comprtoller General	State	Annually	July 13, 2016	summary & other payroll liabilities report annually Provides CG's Office with all funds that activity during
4.4	GAAP Report-Fund Balance Report GAAP Report-Operating Leases Report	Comprtoller General	State	Annually	August 1, 2016 August 22, 2016	the fiscal year Provides CG's Office with financial report of all agency
4.5	GAAP Report - Litigation Reporting	Comprtoller General	State	Annually	July 21, 2015	operating leases Provides CG's Office with financial report of all agency
4.6	GAAP Report-Subsequent Events	Comprtoller General	State	Annually		litigation expenditures during the fiscal year Provides CG's Office with notice of any changes that may have occurred once all annual financial reporting
5	Reporting 2016 Annual Restructuring Report	Legislative Oversight Committee		Annually		has been completed Provides Legislative Oversight Committee with info of the accomplishments & achivements of the SCCB as
6	Restructuring Report & Cost Savings Plan		State	Annually	January 9, 2015	statutorily directed. Provides a report to Senate Oversight of main
7	Minority Business Enterprise Utilization	Office of Small & Minority	State	Annually	July 13, 2016	progrmattic ares of the SCCB Provides OSMBCC annual report of utilization of small &
	Plan	Business Contracting State Fiscal Accountability	State	Aillidaily	3dly 13, 2010	minority businesses in procurement related matters Provides the General Assmebly a report to detect
8	SC Recovery Audit 2016	Authority Procurement Office	State	Annually	March 9, 2016	document & recover overpayments an erroneous payments to vendors
9	Payroli Report	SC State Accident Fund	State	Annually	July 19, 2016	Report to SAF of updated employee info for Worker's Compensation Insurance Coverage
11	Tort Liability Report Job Openings & Labor Turnover Report	B&C Board-IRF US Dept of Labor	State	Annually Monthly	December 2, 2015 August 3, 2016	Report to IRF for torl liability insurance coverage Report to USDC number of employees on staff, if any new postings or any terminations. Requested by phone
						monthly.
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Agency Name: SC CONSERVATION BANK Fiscal Year 2015-16 Accountability Report

Agency Code:	P400	Section:	053	
,	•		•	Oversight Review Template
Item	Name of Entity Conducted Oversight Review	Type of Entity	Oversight Review Timeline (MM/DD/YYYY to MM/DD/YYYY)	Method to Access the Oversight Review Report
1	State Auditor	State	08/01/2015 to 09/15/2015	Online - State Auditor's Office
2	Legislative Oversight Committee	State	12/04/15 to 01/13/16	Online - Legislative Oversite Committee
3	Office of Senate Oversight	State	11/13/14 to 9/1/15	Online - Office of Senate Office
8	State Fiscal Accountability Authority Procurement Office	State	03/09/2016 to 12/22/16	Online - Sate Fiscal Accountability Authority Procurement Office
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